



OTHER SERVICES

Product profile

Achieve your financial goals

Do you need professional advice to:

- Maximise your retirement savings through a superannuation top-up?
- Saving smarter and expand your portfolio through a regular investment program?
- Invest your superannuation tax-effectively to boost your retirement income?
- Make the best financial decisions for an inheritance, redundancy and early retirement?

When you need professional financial advice, you need to find a financial planner you feel you can trust. One who will provide you with advice that is in your best interest, and who can continue to offer advice and service long after an initial investment has been made.

The right advice can make a real difference

Bridges planners focus on helping people make the most of their financial opportunities. They offer professional advice on superannuation, investment, retirement, stockbroking and estate planning.

For many of their clients, this means making appropriate decisions on how to invest their superannuation as they near retirement or how to convert their salary into savings while they are still working. Each client is provided with a tailored financial plan that matches their unique situation.

First Option has been referring their Members to Bridges since 1985. To find out more about Bridges, visit www.firstoption.com.au or call First Option Bank to arrange a free, no-obligation initial meeting with a Bridges financial planner located near you.

How to see a Bridges Financial Planner

To make an appointment with a Bridges Financial Planner, please contact our friendly Member Services Team on 1300 855 675.

Bridges. ASX Participant. AFSL Number 240 837. This is general advice only and does not take into account your objectives, financial situation and needs. Before acting on this advice, you should consult a financial planner. In referring members to Bridges, First Option Bank does not accept responsibility for any acts, omissions or advice of Bridges and its authorised representatives. First Option Bank may receive commission for referrals made to Bridges Financial Services.